TERMINATION OF CONSENT SOLICITATION

BOSTON UNIVERSITY

Massachusetts Development Finance Agency Revenue Bonds

Boston University Issue, Series BB-1 (2016) CUSIP: 57584XWU1

Boston University Issue, Series BB-2 (2016) CUSIP 57584XXB2, 57584XXE6

Boston University Issue, Series BB-3 (2016) CUSIP 57584XXJ5, 57584XXK2, and 57584XXL0

Pursuant to the terms and conditions set forth in this Consent Solicitation Statement dated June 25, 2026, as supplemented by the July 13, 2026 Consent Solicitation Update and Notice of Extension to Holders of the Series BB Bonds, the Trustees of Boston University (the "**University**") solicited (the "**Consent Solicitation**") consents from all beneficial owners of any of the foregoing of outstanding Massachusetts Development Finance Agency Revenue Bonds, Boston University Issue, Series BB-1, Massachusetts Development Finance Agency Revenue Bonds, Boston University Issue, Series BB-2 and Massachusetts Development Finance Agency Revenue Bonds, Boston University Issue, Series BB-3 (collectively, the "**Seres BB Bonds**"), among other series of bonds.

The University is hereby terminating the Consent Solicitation for the owners of the Seres BB Bonds.

Questions regarding the Consent Solicitation may be directed to Robert Stevens at 212-227-9699 or via e-mail at rstevens@globic.com.

Dated: July 21, 2026